

Virtualization: IT Audit and Security Perspectives

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Agenda

- Background and Disclaimers
- Virtualization Basics and Business Drivers
- Audit and Security Topics of Interest
- New Attack Vectors
- Architectural Options and Opportunities
- Summary

Background and Disclaimers

- I work at VMware
 - In IT (not R&D or Marketing)
- Security consulting and audit background
 - @stake, Symantec, iSEC Partners



Presentation Focus

- x86 server virtualization
 - Application, desktop, storage virtualization (while interesting) are not covered
- Not VMware-specific
- Not comprehensive
- **What is interesting about server virtualization from a security and IT audit perspective?**

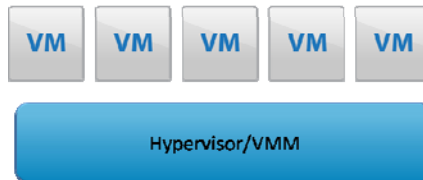


Virtualization Basics and Business Drivers



Server Virtualization in 30 secs

- Virtualization: Separation of the service request from the underlying physical service delivery
- Abstraction of hardware to allow multiple “virtual machines” to co-exist on single physical system
- The hypervisor manages VM & hardware interaction



Common Virtualization Terminology

- Host
- Guest
- Hypervisor Types
 - Type 1/Bare Metal/Non-Hosted/Native
 - Type 2/Hosted
- Paravirtualization
- VM Migration



Server Virtualization in the Real World

- General implementation order:
 - Dev and Test
 - LOB
 - Production/Mission Critical
- Overall workload virtualization is estimated around 16% as of 10/2009
- Expected to be ~50% by 2012



Business Drivers: Cost

- Do more with less
 - Centralize administration
 - Drive a higher server/admin ratio
- Hardware, space, and power
 - Consolidate and contain infrastructure
 - Less hardware, fewer racks
 - Lower power and cooling costs



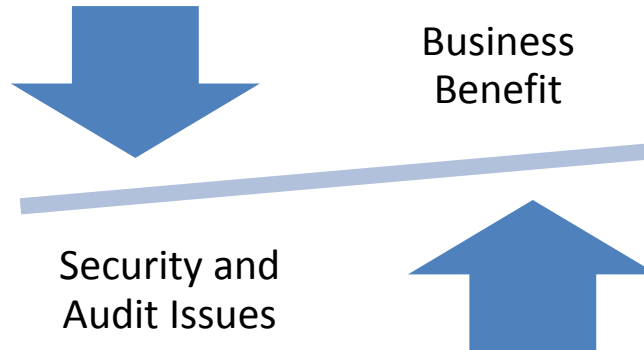
Business Drivers: Agility

- Flexibility and ease of deployment and change
 - Simple provisioning
 - Multiple OS on a single server
 - Easily scale up, down, in, and out
- High availability
 - Simple clustering
 - Location-independent agility for DR



Mapping Business Drivers to Security and Audit Concerns

- Or, there's no such thing as a free lunch



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Mapping Business Drivers to Security and Audit Concerns

Business Drivers

- Server consolidation
- Centralized administration
- Higher server/admin ratio
- Quick provisioning
- Simple reconfiguration
- Multiple OS on single platform
- Agility across locations

Concerns

- Management infrastructure
- SoD/RBAC
- "Physical" access
- Licensing compliance
- Change management
- Capacity/SLA planning
- Platform security, hardening & isolation



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Audit and Security Topics



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Segregation of Duties

- Hypervisor and virtualization infrastructure are new components to manage
- Server, storage, network, and security duties are collapsed
- Critical considerations:
 - Role-mapping within IT
 - RBAC capabilities of virtualization platform
 - Layered controls (prevent, detect, respond)
- Unfortunately, often given short shrift because of deployment patterns



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Physical Security?!?

- Consider traditional data center controls in a virtual context
 - Cameras – prevent theft, monitor physical access
 - Biometrics, guards, man traps – control physical access
 - Locked racks – prevent theft of physical assets



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Virtual Corollaries to Physical Security

- Virtual console
 - Accessible without respect to physical location
 - Protect with idle timeouts, access control
- Storage of virtual disks
 - “Theft” of a system possible without physical access
 - Maintain control of virtual machine files (including templates and backups)
- “Rack and stack”
 - Rogue provisioning without data center access
 - Emphasize management infrastructure access controls and monitoring



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Change and Configuration Management

- Virtualization enables fast and highly automated provisioning and change
 - Responsibilities may be consolidated
- Licensing compliance can become an issue without adequate controls
- Process needs to keep pace to leverage advantages while managing risk
 - Ramifications for CMDB?
- Emphasize both preventative and detective controls



Capacity Management

- Virtual capacity is a new discipline for capacity and scalability engineers
 - Power, network, CPU, etc.
- Dynamic capabilities of virtual workloads puts increased importance on planning
- HA, DR and planned maintenance can cause capacity issues if not properly addressed at design-time



Infrastructure Hardening

- Hypervisor/VMM system hardening
- Security of administrative and support infrastructure
 - Service accounts, networking
- Management network isolation
 - Consolidation of functions makes this even more critical
- Virtual network configuration



Platform Security

- Security characteristics and capabilities of your virtualization platforms and vendors
- Software security quality
- Resource isolation across VMs
 - Memory, disk, CPU, network
- Resource limits and reservations
- Management infrastructure
 - RBAC, monitoring, remote administration, APIs



Security Advantages and Opportunities

- Interesting options for control placement and implementation
 - Patching, firewalls, IPS, DLP, etc.
- Centralized view of resources
 - Management, monitoring, etc.
- Full system lifecycle management and visibility
 - Actions on system state are traceable
 - Decommissioning is auditable
- Templates provide new opportunities for configuration management and refresh



New Attack Vectors



VM Escape

- Considered “holy grail” of virtualization exploits
- “Escaping” through the virtualization layer to attack:
 - The host
 - Other virtual machines (out of band)
- Cloudburst
 - Presented at Black Hat 2009



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Hyperjacking

- VMBRs (Virtual Machine Based Rootkits)
- Inserting a hypervisor underneath a running OS
- Can target a physical or virtual system
- Relies on hardware virtualization extensions
- Blue Pill, SubVirt, Vitriol



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VM Migration Attacks

- HA/DR/maintenance feature
- Involves moving a VM across hardware
 - Server, cluster, storage
- Attacks involve sniffing, capturing, and/or modifying VM traffic during migration



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Virtualization and Security Architecture



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Traditional Architectural Drivers

Populations – Hi to Lo Trust

- Employees
- Contractors/Consultants
- Partners
- Public
- Competitors

Environments – Hi to Lo Trust

- Mission Critical
- Intranet
- Extranet
- DMZ
- Internet

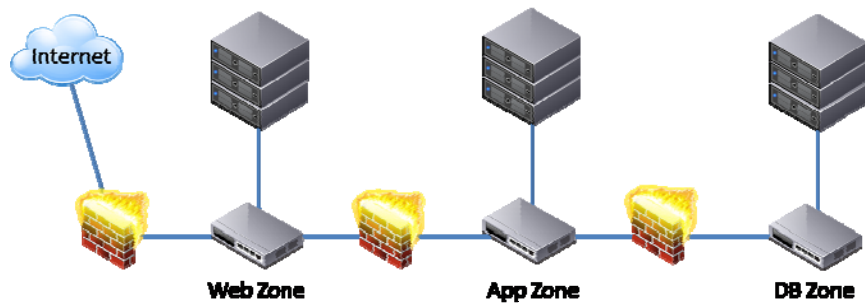
These considerations are key drivers for:

- Security policy and standards
- Network design and segmentation
- Access controls
- Etc . . .

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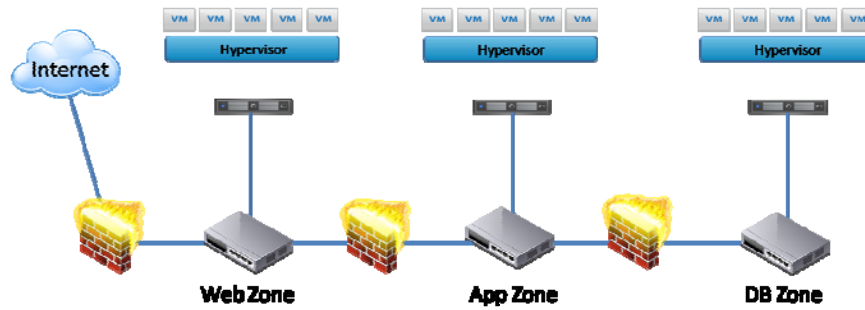
All Physical (Traditional)



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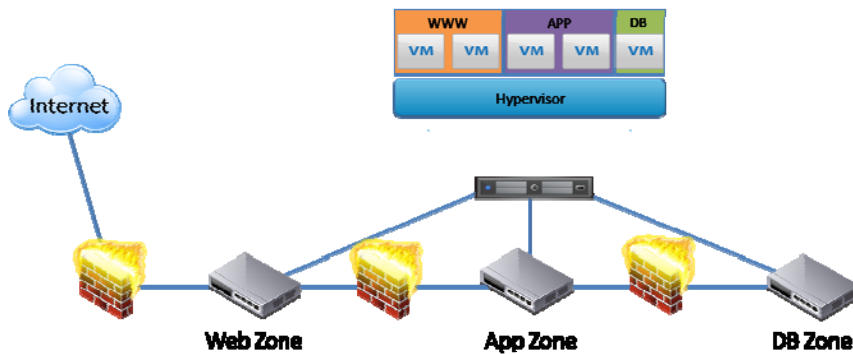
Virtualization Within Trust Zones



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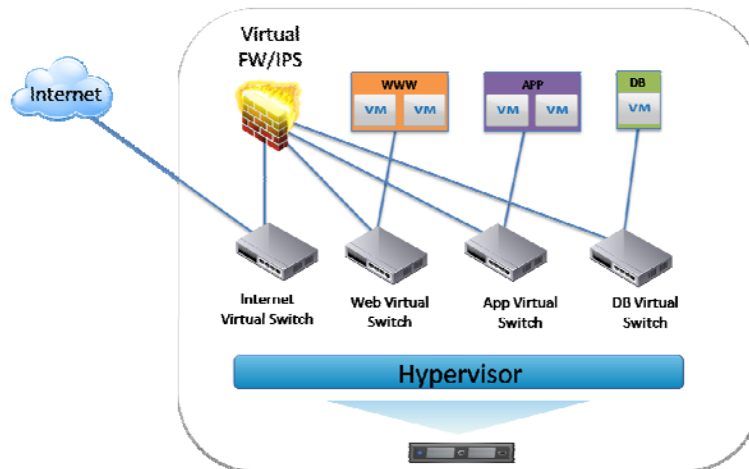
Virtualization Across Trust Zones



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Fully Virtualized



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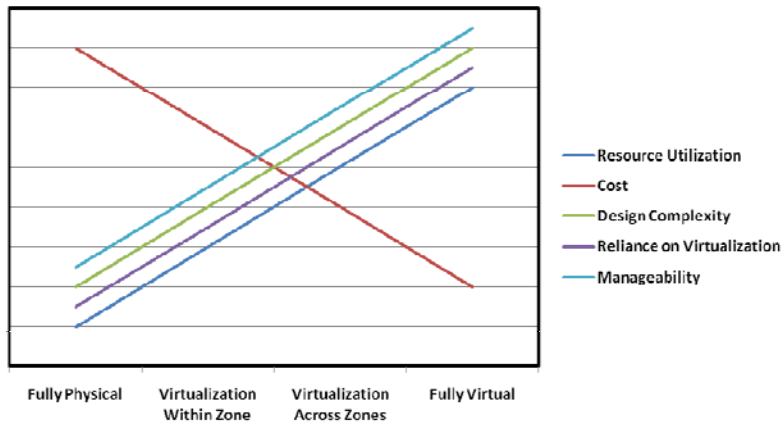
What Considerations Arise?

- Degree of resource utilization
- Cost to acquire and operate
- Complexity of design
- Reliance on virtualization
- Manageability of environment
- The “right” answers depend on organizational capabilities and risk management approach

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Comparison of Approaches



* For discussion purposes only – not to scale



Recommendations

- Understand:
 - Virtualization security concerns and possibilities
 - How existing processes and controls can be leveraged and will need to be enhanced
 - Security controls offered by your virtualization platforms
- Have the architectural conversations
 - Determine what's organizationally appropriate



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