Introduction to COBIT & COSO

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Session Abstract

This session is designed to help professionals gain an understanding of the COSO (Committee of Sponsoring Organizations) and COBIT (Control Objectives for IT & Related Technology) frameworks, how and why they were created, the types of processes and controls they are designed to address, how they benefit organizations, and how to implement them in your company.

Target Audience

Anyone interested in learning about the COBIT and COSO frameworks and how to apply them in your organization.

COBIT Objectives

This course is applicable to all COBIT areas.

Speaker Bio

Steve Shofner, CISA®, CGEIT®, is a member of the IT Auditing and Consulting Group with Moss Adams Advisory Services, based in the San Francisco Bay Area. He has over 15 years of experience performing various types of IT governance, risk, and compliance audits: financial statement audits, SSAE-16/SOC (formerly SAS-70) attestations, disaster recovery and business continuity planning, risk assessments, SOX compliance audits, and security controls testing, among other engagements. Prior to joining Moss Adams, Steve held a number of roles at companies across the Pacific Northwest. He began his career with PricewaterhouseCoopers, then spent most of the next decade with Ernst & Young. After leaving the Big 4, he spent several years in the Internal Audit and Compliance departments for large corporations. During that span, he has performed the roles of external auditor, internal auditor, SAS-70 service auditor, and compliance program manager. With those experiences, he brings a well-rounded view to all aspects of IT governance, risk, and compliance. He has worked in many industries including high-technology, hardware, software, internet (.coms), financial services, healthcare, biotech, manufacturing/distribution, retail, and others.

In addition to his client service, Steve was Ernst & Young's Education Coordinator for the Pacific Northwest IT Audit practice, and was asked to spend a rotation in their National Office contributing to their Global Audit Methodologies. He is also the 2nd Vice President and Fall Conference Co-Chair for the San Francisco Chapter of ISACA.

Debra Mallette, CGEIT®, CISA®, CSSBB (ASQ Certified Six Sigma Black Belt), and Managed Change™ Master, is an early adopter of COBIT for implementing IT Governance and improving enterprise performance and compliance implementations. She served on the ISACA COBIT 4.0, 4.1 and COBIT 5.0 Development Committees as well as the CGEIT Test Enhancement Subcommittee. She has written and reviewed several COBIT process model mapping and assessment articles and publications.

Debra has been working as an internal consultant on the integration of quality management systems, systems of internal control, process performance measurement, monitoring, and improvement programs throughout most of her career. She has worked in a variety of industries and companies including NASA, Hewlett Packard, Sybase, PCad, Motorola and Kaiser Permanente in a variety of functional areas including Manufacturing, Development, Quality and IT. Past President of ISACA San Francisco Chapter, for her day job, she's an ITIL Service Management Process Consultant Specialist in Kaiser Permanente's 5000 person-strong IT organization serving the largest and original Health Maintenance Organization in the United States.